



**THINK INVESTMENT
THINK KUMBLE INVESTMENT**

*Plant the seed of your money with us
and watch it grow into a fruitful investment*



iR KUMBLE Investment & Financial Services
better ideas for your money

AMFI Certified Financial Advisors

SINCE 2003

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WHY **KUMBLE** **INVESTMENT?**



A one stop shop for a wide range of financial products



Tailor made solutions for customer's financial needs / goals



Expertise of over 30 years in all financial products



Dedicated team of professionals for quality stock options



Transparent dealings with ethics and values



Return proven track records in mutual fund investments



More than 300 HNI Customers



Managing AUM of nearly 75 crores



Top No. 1 Brand Ambassador in Karnataka for Reliance Nippon Life Insurance Company



CEO's Cabinet Training Convention

Paris



YOUR FRIENDLY FINANCIAL ADVISOR

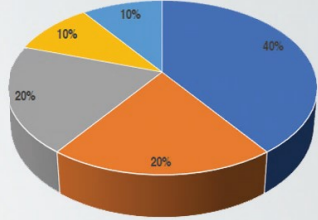
At Kumble Investments, we pay the most painstaking attention to details, whether it involves tracking every lost nuance of the market, studying your investment needs, etc...

We don't wait for opportunities to come our way, we never stop scanning the skies in search of the perfect Fund, Stock or Financial Products.

Market Volatility. Policy Changes. Global Events that adversely affect the prosperity barometer - to some these are setbacks but for us they are a new way of creating opportunities against more challenging backdrops. That's what puts us ahead in unearthing investment opportunities.

Ideal Investment Portfolio Chart

- Equity
- Real Estate
- Debt & FD/PPF/NSC
- Gold
- Insurance



Equity Fund
ELSS Fund
Debt Fund
Liquid Fund
PMS
Research / Ranking
on leading Mutual Funds



Advice on Quality Stock
Picks
Research &
Recommendations on
good quality stocks
Opening Demat Account

**20 YEARS IN WEALTH CREATION
FOR OUR CUSTOMERS**

FINANCIAL PLANNING SERVICES



TAX PLANNING

(INCOME TAX, CAPITAL GAINS TAX, WEALTH TAX)



ESTATE PLANNING / ASSET ALLOCATION



WEALTH MANAGEMENT



FAMILY SOLUTIONS PLANNER



CHILDREN EDUCATION PLANNER



RETIREMENT PLANING



MUTUAL FUNDS - PMS



RBI / Capital Gain Bonds

New Issues / IPO

Company Fixed Deposits

Loans against Mutual
Funds



Life Insurance

General
Insurance

Mediclaim Insurance

Research &
Recommendations on
Insurance Products

**20 YEARS IN WEALTH CREATION
FOR OUR CUSTOMERS**

THINK INVESTMENT THINK KUMBLE INVESTMENT

AN SIP OF ₹20,000 PER MONTH IN
MUTUAL FUNDS FOR 20 YEARS CAN BE
₹3 CRORE*

*assuming returns of 15% p.a.

START REALISING YOUR GOALS WITH
SIP OF ₹20,000 PER MONTH - TODAY



EDUCATION



VACATION



WEDDING



VEHICLE



HOUSE



RETIREMENT



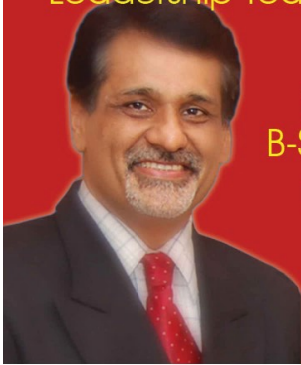
AN SIP OF ₹75,000 PER MONTH IN
MUTUAL FUNDS FOR 15 YEARS CAN BE
₹5 CRORE*

*assuming returns of 15% p.a.

INTRODUCTION

Kumble Investment is a leading financial service concern with headquarters in Mangalore, serving nationwide retail, high net worth individuals, corporate, trusts and institutional customers. Kumble Investment and Financial Services is the dream of Mr. Kumble Narasimha Prabhu, B.E. (Mech) from MIT with in depth knowledge of equity and financial markets. With more than 30 years of experience in Financial Market & Equity Investments, he has diversified into Financial Planning & Investment Services 20 years ago and Kumble Investment and Financial is now in its 20th year of operation and today one of his prime areas of Business.

Apart from financial services, Mr. Kumble Narasimha Prabhu has interest in Solar Rooftop EPC, Solar Thermal, HRD Solutions, among others. He is the past President of Kanara Chambers of Commerce & Industry, Mangalore, as well as the past Chairperson of Lions District 317-D-Global Leadership Team.



He is also the guest faculty for various Management Colleges and B-Schools, Bank Staff Training Colleges in Dakshina Kannada and Udupi for Financial & HR subjects as well as Soft Skills. He is also a well known Motivational Speaker.

SISTER CONCERNS



KUMBLE SOLAR
ENERGY SOLUTIONS PVT. LTD.
SINCE 2003

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A unit of the Kumble Group
SOLAR TRADE LINKS
Energy is our concern

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Pioneers then ... Leaders today

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